

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 2, 2004

REGISTRATION NO.: 24592

BONDS ISSUED BY: St. Charles Community College

AMOUNT OF ISSUE: \$23,000,000.00

DATE OF ISSUE: June 1, 2004

COUNTY: of St. Charles

MONTH OF MATURITY: February

PURPOSE OF BONDS: Constructing, improving, and equipping school buildings, library buildings, roads, and parking facilities to improve and expand the community college campus

Rate of Interest	Amount	Maturity
3.000%	\$ 200,000.00	02/15/2005
3.000%	200,000.00	02/15/2006
3.000%	250,000.00	02/15/2007
3.000%	350,000.00	02/15/2008
3.500%	400,000.00	02/15/2009
4.000%	250,000.00	02/15/2012
4.250%	350,000.00	02/15/2013
4.000%	275,000.00	02/15/2014
4.250%	375,000.00	02/15/2015
4.300%	450,000.00	02/15/2016
4.500%	525,000.00	02/15/2017
4.500%	625,000.00	02/15/2018
5.000%	3,500,000.00	02/15/2019
5.000%	4,000,000.00	02/15/2020
5.000%	4,000,000.00	02/15/2021
5.000%	4,000,000.00	02/15/2022
5.000%	3,250,000.00	02/15/2023

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2010 may be called on and after February 15, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UBS Financial Services, Inc., New York, New York

PURCHASE PRICE: \$22,975,937.50

INTEREST RATE: 4.9139%

ASSESSED VALUATION: \$4,518,114,230

INDEBTEDNESS: (Including this issue) \$50,065,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2004 and second newspaper March 29 and April 5, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...41,514 No...21,638

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 14, 2004

NUMBER OF BIDS RECEIVED: Eight (8)